

**ROYAL ROADS UNIVERSITY - ASSOCIATE FACULTY  
PROFESSIONAL SERVICES CONTRACT  
PART TWO**

The following Definitions; Terms and Conditions; Schedule A – Deliverables; Schedule B – University Responsibilities; and Schedule C – Allowable Expenses are Part Two of the Royal Roads University – Associate Faculty Professional Services Contract.

<b>DEFINITIONS</b>
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The following definitions apply throughout this contract.

**“Associate Faculty”** means individuals or companies with whom the University enters into a contract for the delivery of course instruction.

**“Confidential Information”** means, subject to the following sentence, all information and know-how disclosed by the University to the Contractor in any manner (whether orally, in writing, electronically or otherwise), including information such as: University business data, plans and reports; research results; software, related technologies and documentation; legal opinions; the nature and content of this contract; and Personal Information.

Confidential Information does not include information that:

- (i) is or becomes generally available to the public other than as a result of a disclosure by the Contractor or its representatives in breach of this contract;
- (ii) becomes available to the Contractor on a non-confidential basis from a source other than the University or its representatives, so long as the Contractor does not believe, after a good faith inquiry, that such source is bound by a confidentiality agreement with the University or is otherwise prohibited by a contractual, legal or fiduciary obligation from transmitting the information to the Contractor;
- (iii) was known to the Contractor on a non-confidential basis prior to disclosure to the Contractor by the University or its representatives, so long as such information is not known by the Contractor to be subject to another confidentiality agreement with or other obligation of secrecy of the University or another party;
- (iv) which is independently acquired or developed by the Contractor other than in breach of this contract; or
- (v) is required by law or court order to be disclosed.

**“Course Materials”** means any pedagogical documents, Records or materials, whether in tangible documentary form, computer memory or any other format, that are required for the performance of this contract, including the course overview / outline, course syllabus, course schedule, class list(s), lecture content, study guides, supplementary materials, required/recommended readings/texts, activity descriptions, Unit Notes, examinations grading sheets (where applicable) and instrument reports (where applicable).

**“Course Outline”** means the official outline of the course, approved by the University Curriculum Committee, that includes a calendar description, course overview, required readings, learning outcomes, course unit descriptions, an assessment matrix and an assignment description.

**“Deliverables”** means the deliverables set forth in Schedule A and any deliverables set forth in the Deliverables section in Part One of this contract.

**“Personal Information”** means data and information about Students; information or opinions about other University-affiliated individuals or their relationship with the University; information that would identify an individual; personal opinions in Student essays and discussions; and personal information as defined under the *Freedom of Information and Privacy Protection Act (FOIPPA)*.

**“Records”** means any data or information created during conduct of this contract such as accounting Records, notes, writings, lists, files, reports, correspondence, emails, tapes, cards, maps, machines, technical data, and any other documents which are in tangible documentary form, computer memory or any other format.

**“Unit Notes”** refers to original content provided by the course developer that introduces new concepts to Students or provides the context for other content they are being required to read, review, watch or understand.

**TERMS AND CONDITIONS**

**1. GOVERNING LAW AND JURISDICTION**

This contract is governed by and will be construed and enforced in accordance with the laws of Canada and British Columbia.

British Columbia courts and all courts competent to hear appeals from those courts have exclusive jurisdiction over this contract.

**2. CURRENCY**

The currency is Canadian dollars unless otherwise stated.

**3. ENTIRE CONTRACT AND WAIVER**

This document is the entire contract between the University and the Contractor for the Deliverables.

This contract supersedes any previous contract for the Deliverables.

**4. PERFORMANCE BY CONTRACTOR AND UNIVERSITY RESPONSIBILITIES**

The Contractor will cause the Instructor to provide all Deliverables, including course instruction. The Contractor will not sub-contract any of the Deliverables without the prior written approval of the University.

The University will perform the duties set forth in Schedule B (University Responsibilities).

**5. PARAMOUNTCY AND AMENDMENTS**

To the extent of any conflict between any provision in:

- Part One of this contract and any provision in Part Two of this contract, the provision in Part One will apply;
- Part Three of this contract and any other provision of this contract, the provision in Part Three will apply; and
- a policy or in terms and conditions referenced in this contract (e.g. by website link) but not reproduced in this contract and any other provision in this contract, such other provision in this contract (and not the referenced provision) will apply.

Any part of this contract may be changed, but both parties must agree to the change in writing.

**6. TIME OF ESSENCE**

The Contractor will immediately inform the University of any issue that may affect the contract. The Contractor will meet the Deliverables deadlines.

**7. RELATIONSHIP BETWEEN THE PARTIES**

The Contractor is an independent contractor, and not an employee, of the University. No Contractor employees, agents, or subcontractors are, nor will be deemed to be, University employees. The Contractor and its employees, agents and subcontractors are not entitled to any University employment-related benefits.

Neither party is the agent or legal representative of the other. Neither party has the authority to assume or create any obligation on behalf of, or in the name of, the other.

**8. ASSIGNMENT OF RIGHTS AND OBLIGATIONS**

The Contractor may not assign any rights or obligations under this contract without the University's prior written consent.

**9. COMPLIANCE WITH LAWS**

The Contractor will comply with all legal requirements to operate as an independent contractor (including tax law) and to provide the services in this contract.

The Contractor will comply with all applicable federal, provincial, and city laws, ordinances, and regulations.

**10. INSURANCE**

The Contractor is solely responsible for maintaining any and all insurance coverage applicable to the Contractor's business.

**11. NON-EXCLUSIVE ARRANGEMENT**

This is a non-exclusive contract and the University retains the right to enter into other contracts to provide services similar or identical to those described in the Deliverables.

The Contractor retains the right to perform work for other clients.

**12. PERFORMANCE OF SERVICES**

The Contractor will provide the Deliverables to the University's reasonable satisfaction.

The Contractor will act with sound professional and business ethics.

**13. LOSSES AND DAMAGES**

The Contractor is responsible for all University property or data that the Contractor uses or holds. The Contractor will promptly compensate the University for any loss or damage to such items, to the University's reasonable satisfaction. The Contractor represents and warrants to the University that the Contractor has the right to use all Course Materials supplied by the Contractor (whether because the Contractor owns such Course Material or has a license or some other right to use such Course Material in connection with this contract).

Without limiting the foregoing, the Contractor and the Instructor will jointly and severally indemnify the University and its past, present and future governors, officers, council members, employees and agents (the "Indemnified Parties") from and against any and all expenses, losses, damages or liabilities (including reasonable legal fees and expenses) relating to (i) breach by the Contractor, Instructor or any Contractor employee, agent or subcontractor of any provision in this contract; or (ii) any claim or action (including regarding injury or death of persons and/or damage or destruction of property) against the Indemnified Parties by any third party in connection with this contract.

IN NO EVENT WILL THE UNIVERSITY BE LIABLE TO THE CONTRACTOR FOR ANY CONSEQUENTIAL, INDIRECT, SPECIAL, PUNITIVE, INCIDENTAL, OR SIMILAR DAMAGES, WHETHER FORESEEABLE OR

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UNFORESEEABLE, AND REGARDLESS OF THE CAUSE OF ACTION FROM WHICH THEY ARISE, EVEN IF ADVISED OF THE POSSIBILITY OF SUCH DAMAGES OCCURRING.

**14. DETERMINATION OF CLASS SIZE**

The University retains the right to:

- for the purposes of invoicing, deem the class size to be the total number of Students registered in the course on the first day of the course;
- determine the minimum number of Students required for holding the course;
- cancel a course if there is an insufficient number of registered Students;
- hold a course with fewer than the minimum number of registered Students;
- determine the maximum and optimal number of Students for the course;
- divide the Students into two or more courses if the number of registrants exceeds the maximum or optimal number of Students for a single course;
- combine the Students in two or more of the same course if the number of registrants in each course is lower than the minimum number of Students to run a single course; and/or
- create additional courses and divide registrants between two or more courses, one or more of which may be delivered by another instructor.

The University will provide the Contractor with the names and contact information of the registered Students.

**15. PAYMENT FOR SERVICES AND EXPENSES**

The Contractor will submit to the attention of the Administrative Contact invoices for payment in accordance with the invoicing instalment dates, or earlier if deliverable complete and signed off by signatory and other terms set forth in Part One of this contract in the section "Contract Fees, Allowable Expenses and Invoicing," and invoices must contain the following information:

- date of invoice;
- name and address of Contractor;
- Contractor's GST number (if applicable);
- contract number (an invoice must pertain to only one contract number; if payments are required against more than one contract, separate invoices must be submitted to the University);
- distinct invoice number;
- total invoice amount; and
- contract fees, GST, allowable expenses and total invoice amount, which must be itemized separately.

**16. METHOD OF PAYMENT**

The University will pay the contract fees and allowable expenses in accordance with the "Contract Fees, Expenses and Invoicing" section in Part One of this contract.

The University has the right to verify that the Deliverables have been satisfactorily completed and that the amounts invoiced are in accordance with this contract.

The University will pay validated and substantiated invoices within 30 calendar days after receipt of the invoice.

**17. NON RESIDENT TAX**

The University will withhold 15% of the fees, pursuant to regulation 105 of the Canadian *Income Tax Act* ([http://www.cra-arc.gc.ca/tx/nrrsdnts/cmmn/rndr/trty\\_gdlns-eng.html](http://www.cra-arc.gc.ca/tx/nrrsdnts/cmmn/rndr/trty_gdlns-eng.html)) if the Contractor is a non-resident of Canada (<http://www.cra-arc.gc.ca/tx/nrrsdnts/ndvdlis/nrrs-eng.html>).

The University will not withhold fees if the services are provided outside of Canada or if the Contractor is non-resident and has applied for an exemption (<http://www.cra-arc.gc.ca/E/pbg/tf/r105/README.html>) and the University has received prior written exemption or waiver from Canada Revenue Agency.

**18. NON-SOLICITATION**

During the term of this contract (under Clause 24 Term and Termination) and for the following two years, the Contractor may not directly or indirectly solicit any University staff, contractors or officers (including other instructors/professors) for employment or retention as an independent contractor with the Contractor or any third party. For the purposes of this clause, solicitation will not include solicitation solely through advertising by way of general circulation or through a search firm, so long as the Contractor or its representatives did not direct or encourage such search firm to solicit a specifically named University employee, contractor or officer.

**19. CONFIDENTIALITY**

The Contractor may have access to Confidential Information while carrying out this contract.

The Contractor will: (a) hold all Confidential Information in strict confidence; (b) store all Confidential Information in a secure manner; (c) protect all Confidential Information from unauthorized use, disclosure, or disposal; and (d) not disclose any Confidential Information to anyone who is not authorized by the University to receive it.

The Contractor will use the Confidential Information only to provide the Deliverables, and will not use the Confidential Information for the Contractor's own benefit or for the benefit of any third party.

The Contractor agrees to cause the Contractor's employees, agents and sub-contractors to comply with this Clause 19. Upon the University's request, the Contractor will provide a written agreement evidencing such requirement. The Contractor will be responsible for any breach of this Clause 19 by the Contractor's employees, agents or sub-contractors.

The Contractor will immediately report any actual or suspected breach of these provisions to the Administrative Contact.

The Contractor acknowledges that a breach by it of any these confidentiality provisions will cause the University to sustain damages for which the University would not have an adequate remedy in monetary damages and which may cause irreparable harm. Accordingly, the Contractor agrees that in the event of any such breach or apprehended breach, the University will be entitled to the remedy of specific performance of these confidentiality covenants/obligations and/or preliminary and/or permanent injunctive relief and other equitable relief in addition to any other remedy to which it may be entitled.

All confidentiality provisions in this Clause 19 apply during and after the contract term for so long as the Confidential Information remains confidential.

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Upon termination or expiration of this contract, the Contractor will retain and destroy all Confidential Information in accordance with Clause 21 (Records Management).

The Contractor may address questions regarding Confidential Information and these provisions to the Registrar.

**20. INTELLECTUAL PROPERTY RIGHTS**

Subject to the following paragraph, the University will own all intellectual property rights to all Course Materials and all other property or improvements/changes produced or created under this contract by the University or the Contractor or the Contractor's employees, agents or subcontractors. The Contractor will assign, without further compensation, all of its right, title and interest in any intellectual property rights in all such property. The Contractor will ensure that all of its employees, agents and sub-contractors are similarly bound to assign their intellectual property rights and that all employees, agents and sub-contractors waive all moral rights (including rights of attribution and integrity) in relation to such property to the extent such moral rights cannot be assigned to the University. The University hereby grants the Contractor a royalty-free, fully paid-up, worldwide, non-exclusive license to use and reproduce all such property during the term of this contract to the extent necessary to perform the Contractor's obligations under this contract.

Any Course Materials or other materials created by the Contractor (or the Contractor's licensor) prior to the term of this contract (or materials created prior to the term of this contract that are subsequently modified by the Contractor to fit with the University course) that the Contractor uses to assist with the delivery of a University course will remain the intellectual property of the Contractor (or whom ever owns the intellectual property for those materials). For the sake of clarity, such ownership rights entitle the Contractor to use and exploit such materials for any future courses or purposes. The Contractor will also own all improvements/changes to such materials made by the University or the Contractor. The Contractor hereby grants the University a royalty-free, fully paid-up, worldwide, perpetual, non-exclusive license to use, reproduce, exploit and sub-license all such property (including improvements/changes thereto) during the term of this contract and after the term for any future courses or purposes.

To the extent of any conflict between this Clause 20 and any provision in the University's Intellectual Property Policy, <http://policies.royalroads.ca/policies/intellectual-property-policy>, this Clause 20 will apply.

**21. RECORDS MANAGEMENT**

The Contractor will allow the University to inspect and copy all Records, Deliverables and other materials produced, created, or received while performing the services, whether or not complete.

Upon termination or expiration of this contract, the Contractor will promptly deliver one copy of all course-related Records and items to the University. Upon confirmation of receipt of Records by the University the Contractor will destroy all Confidential Information, unless the Contractor is required by law to retain such Confidential Information for a longer period.

**22. REPORTS AND REVIEWS**

The Contractor will confirm with the Academic Contact and Administrative Contact the names of Students who are "active" and "inactive" on the seventh calendar day after the course start date. The Contractor will also promptly notify the Academic Contact and Administrative Contact of any Students who become "inactive" during the course.

The University will make reasonable efforts to contact "inactive" registrants to determine the reason for their inactive status.

The University will inform the Contractor of any Students whose status is changed to "active".

Upon request, the Contractor will promptly and fully inform the University of all Deliverables that have been completed.

The Contractor will promptly and fully inform the University if the Deliverables are at risk of non-completion. If the University determines a remedy for such potential non-completion, the Contractor will comply with the University's remedy.

**23. BREACH OF CONTRACT**

Each party will promptly notify the other party in writing of any actual or suspected breach by the other party of any part of this contract. The non-compliant party will promptly cure the breach so that there is no further damage to the other party.

**24. TERM AND TERMINATION**

The term of this contract will commence on the "Contract term from" date specified in Part One of this contract and will remain in effect until the "Contract term to" date specified in Part One of this contract, or until earlier terminated under this Clause 24.

The contract may be terminated by:

- either party upon written notice to the other party if the other party breaches any term or condition of this contract and fails to cure such breach within 30 calendar days after receipt of written notice of the breach;
- either party upon written notice to the other party if the other party ceases to function as a going concern;
- either party upon written notice to the other party if the other party becomes the subject of voluntary or involuntary petition in bankruptcy or any voluntary proceeding relating to insolvency, receivership, liquidation or composition for the benefit of creditors, and such petition or proceeding is not dismissed within 30 calendar days thereafter;
- the University at its option upon written notice of no less than 30 calendar days to the Contractor; or
- the Contractor upon written notice of no less than 30 calendar days to the University, subject to acceptance of such termination by the University, in the University's sole discretion.
- the University upon written notice to the Contractor if the University decides to cancel the course in accordance with Clause 14 (Determination of Class Size).

The notice of termination must be in writing giving the reasons for the termination. Unless otherwise noted, the termination will be effective upon receipt of such notice.

**25. FEES UPON TERMINATION**

Promptly after expiration or termination of this contract in accordance with Terms and Conditions, Clause 24 (Term and Termination), the University will pay the Contractor fees proportionate to the Deliverables completed to the University's reasonable satisfaction, and will thereafter have no further liability for fees to the Contractor.

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The University may, at its discretion, pay the Contractor an additional sum as full and final fees for early termination.

**26. CLAUSES SURVIVING AFTER TERMINATION**

Upon expiration or termination of this contract pursuant to Clause 24 (Term and Termination), the provisions set forth in Clauses 13 (Losses and Damages), 18 (Non-Solicitation), 19 (Confidentiality), 20 (Intellectual Property Rights), 21 (Records Management) and 25 (Fees Upon Termination), together with all provisions of this contract necessary for the interpretation and enforcement of such provisions, will survive such expiration or termination.

**27. NOTICES**

All notices and instruction must be delivered to the Administrative Contact, in the case of the University, and the primary contact, in the case of the Contractor, as designated in Part One of this contract, or to any other individual, address, fax number or e-mail address that a party designates by written notice to the other party.

A notice is considered to have been received:

- on the day it is delivered by hand to the addressee's address;
- on the day it is sent to the addressee's fax number;
- on the day it is delivered by prepaid courier to the addressee's address;
- seven calendar days after it is sent by prepaid registered mail to the addressee's address; or
- one calendar day after being sent by email to the addressee's e-mail address.
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**28. WEBSITE LINKS**

The University does not guarantee that website links referred to in this contract will be current; if such links are not current, the Contractor will nevertheless be bound by the referenced policy. The University may from time to time make changes to the policies referred to herein, and the Contractor agrees to be bound by such changes.

**SCHEDULE A -- DELIVERABLES**

**1. CONTEXT**

This contract is for the delivery of already developed courses. The development or major redesign of a course is contracted separately.

The Contractor's role is to be the course instructor for the course specified in this contract.

**2. CONTRACTOR RESPONSIBILITIES**

**a) General**

The Contractor will:

- provide the Deliverables in accordance with:
  - the University's "Academic Policy and Regulations": <http://policies.royalroads.ca/academic-regulations>, and
  - the University's research ethics requirements: <http://policies.royalroads.ca/policies/research-ethics-policy>
- be responsible for all of the Contractor's time and expenses related to the completion of this contract;
- provide the Contractor's own computer technology and Internet access compliant with the University technical standards;
- agree to the University's IT Services Acceptable Use Policy, <http://policies.royalroads.ca/policies/it-services-acceptable-use-policy>, prior to activating any online, web-based or electronic accounts to which such agreement applies;
- provide any facilities (except for instructional facilities) and supplies required in order to provide the Deliverables;
- promptly upon determining that a deadline or the course end date may not be possible to meet, request in writing an extension to such deadline and/or the course end date, and
- accommodate any changes in deadlines or course dates where in the opinion of the University it is appropriate to make such changes.
- adhere to Canadian federal and provincial copyright/FOIPOP legislation and is responsible for ensuring that student work also complies with this legislation. Review of the RRU Copyright guidelines, <http://libguides.royalroads.ca/copyrightrru>, is mandatory. Wherever possible, the contractor must also use the University's electronic library collection rather than reproducing readings either in print or digitally on course websites for which copyright clearance is required.

**b) Planning and Preparation**

Before the course starts, the Contractor will:

- (i) participate in course orientation and preparatory meetings to review items such as the course overview, evaluation standards, procedures, and the unit website dates;
- (ii) review and become familiar with the content of Course Materials and website, online learning systems, and online resources and ensure that all necessary resources required (i.e., any textbooks, readings, CD ROMs, videos and/or multimedia) for the course have been identified and sent to the Administrative Contact by the relevant dates specified in the Deliverables section 1(b) in Part One of this contract;
- (iii) submit assignments and marking grids to the Administrative Contact by the date specified in the Deliverables section 1(c) in Part One of this contract;
- (iv) by the date specified in the Deliverables section 1(a) in Part One of this contract, work with the Academic Contact and CTET (Centre for Teaching and Educational Technologies) to make any minor adjustments/updates to the course overview, materials, required text books, readings and assignments, and have those changes reflected on the course website;
- (v) finalize the Course Outline for approval by the Academic Contact and ensure that online learning systems are updated to reflect any changes to the outline.
- (vi) provide all information requested by the University to demonstrate that the course can be successfully delivered;
- (vii) in the week before the course start date, sign on to the online learning systems and post self-introduction and welcoming messages to each of the section-wide discussion groups for the Students in the course; and
- (viii) familiarize itself with the University's research ethics requirements: <http://policies.royalroads.ca/policies/research-ethics-policy>

**c) Instruction**

During course delivery and as required, the Contractor will:

- (i) adhere to the overall schedule of learning activities and evaluated assignments as specified within the course overview;
- (ii) respond to Students' emails within five calendar days;
- (iii) read and provide comment to discussion groups within seven calendar days;
- (iv) read, provide comment and mark minor assignments within seven calendar days after submission;
- (v) read, provide comment and mark major assignments within fourteen calendar days after submission;
- (vi) maintain a regular online presence;
- (vii) create and maintain a supportive learning community;
- (viii) encourage and support participation;
- (ix) ensure that issues, questions and concerns are quickly resolved and communicated as appropriate;
- (x) communicate assignment expectations with linkages to grade or learning outcome(s);
- (xi) work with Students to complete course requirements as appropriate;
- (xii) if appropriate, use the electronic evaluation templates to provide to the University feedback comments, suggestions for improvement and assessments of the course (including Course Materials);
- (xiii) provide feedback and assessment of Student performance to the University that integrates the "learning outcome competencies" for the course;
- (xiv) ensure that feedback to Students is sufficiently detailed to enable the Student to understand what actions, if any, he or she must take in order to close any gaps between his or her performance and the standards specified;
- (xv) submit all Student assessment feedback to the appropriate assignment drop boxes or in-class;

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- (xvi) update the Academic Contact or Administrative Contact in a timely manner if any issues or problems arise during the course (e.g., a Student is not participating, or the Contractor requests a change to the Course Materials, the Deliverables and/or Deliverable dates);
- (xvii) participate in periodic mid- and post-course faculty/Associate Faculty discussions/debriefings as well as formally organized residency events, contributing to the ongoing improvement of the unit content, learning facilitation and evaluation processes; and
- (xviii) use reasonable efforts to respond to any feedback from the University (including Student feedback given to the University).

**d) Final evaluation and grading**

After the course delivery, the Contractor will:

- (i) by the date specified in the Deliverables section 3(a) in Part One of this contract, compile and submit for approval all final grades and supporting documentation in the manner specified by the Administrative Contact;
- (ii) work with the Academic Contact to resolve any outstanding Student issues, including advising Students of INC grades;
- (iii) provide guidance and assessment of outstanding course deliverables for any Students earning an INC as a course grade for up to thirty calendar days after the course end date;
- (iv) upon clearance of INC grades, supply Academic Contact with final grades
- (v) no later than thirty calendar days after the course end date, work with Student to clear all INC and EG grades (e.g. in the case of INC grades, by having Student re-submit assignments) or, in the case of EG grades, work with Student to develop a plan to clear the EG grade including work to be completed and dates for completion, and submit such plan to the individual designated in the Deliverables section 3(c) in Part One of this contract;
- (vi) supply the Academic Contact the Student completion plan and copy of assignment(s) and grading template(s) in order to transition the Student assessment to the Program Office when completion of EG extends past thirty calendar days after the course end date; and
- (vii) bring forward to the Academic Contact for cross-course discussion and resolution any issues or questions of a more generic nature so that an appropriate level of consistency is maintained across courses.

**SCHEDULE B – UNIVERSITY RESPONSIBILITIES**

**1. CONTEXT**

The University's role is to oversee the provision of the course specified in this contract.

**2. UNIVERSITY RESPONSIBILITIES**

**a) General**

The University will:

- use reasonable efforts to respond to enquiries made to the University computer help desk within one calendar day during regular operating hours (Help Desk Hours of Operation: <https://confluence.royalroads.ca:8443/display/ITKNOW/Help+Desk+Hours+of+Operation>);
- respond to questions sent to the Academic Contact or the Administrative Contact within seven calendar days;
- provide reasonable access to the information and instructional facilities the Contractor needs in order to provide the Deliverables;
- provide feedback on the Instructor evaluation completed by Students; and
- consider any requests to extend any deadline dates or the course end date, approval of which is in the University's sole discretion.

**b) Planning and preparation**

After this contract is signed and before the Contractor begins instructing the course, the University will:

- at the University's sole discretion, hold course orientation and preparatory meetings with the Contractor to review items such as the Course Materials, evaluation standards, procedures, and the unit due dates;
- if it determines appropriate, identify areas for minor changes in the Course Outlines, activity descriptions and Unit Notes and work with the Contractor to make those changes;
- provide the Contractor with the Course Materials, website addresses, online resources and an e-mail and computer ID providing access to the online resources at the University;
- consider any requests by the Contractor to change Course Materials, approval of which is in the University's sole discretion; and
- upon the Contractor's request, verify that the Contractor has completed the planning and preparation Deliverables.

**c) Instruction**

On an ongoing basis and as required during the delivery of the course, the University will:

- consider any faculty/Associate Faculty team issues or problems, and use reasonable efforts to resolve such issues or problems and communicate as appropriate with faculty/Associate Faculty team members;
- if it determines appropriate, hold periodic mid- and post-course faculty/Associate Faculty discussions/debriefings, contributing to the ongoing improvement of the unit content, learning facilitation and evaluation processes;
- upon the Contractor's request, verify that the Contractor has completed the instruction Deliverables; and
- if it determines appropriate, perform quality assessments of the instruction Deliverables.

**d) Final evaluation and grading**

After the course delivery and before payment of the final amount due to the Contractor under the contract, the University will:

- if it determines appropriate, review assignment marks, participation marks, and final grades;
- if it determines appropriate, review final grades for all Students registered in the course;
- if it determines appropriate, 30 calendar days after the course end date, verify that all Students have received a final grade;
- if it determines appropriate, resolve any outstanding Student issues with the Contractor;
- upon the Contractor's request, verify that the Contractor has completed the final evaluation and grading Deliverables; and
- if it determines appropriate, discuss with the Contractor any issues or questions of a more generic or cross-course nature so that an appropriate level of consistency is maintained across courses.



**SCHEDULE C -- ALLOWABLE EXPENSES**

**GENERAL**

The University will reimburse the Contractor for the cost of all authorized travel and business related expenses provided that:

- in the case of travel expenses, the Contractor was travelling on university business
- such expenses have been provided for in Part One of the contract; and
- the expenses comply with this Schedule C.

Any additional expenses or variance to the rates must be pre-approved by the Dean of the Faculty.

The University will not reimburse any expenses for the Contractor's guests or family.

The Contractor will pay for and then invoice the University for all expenses.

The Contractor will submit the original receipts detailing the expense with the claim, except for per diem claims for meals and incidentals (e.g. laundry, tips).

For the purposes of expenses related to this contract, "**Capital Regional District**" means the geographic area served by the municipalities of Central Saanich, Colwood, Esquimalt, Highlands, Langford, Metchosin, North Saanich, Oak Bay, Saanich, Sidney, Sooke, Victoria and View Royal.

**1. ACCOMMODATION**

The University will provide or cover the cost of accommodation only if the Contractor is not resident in the Capital Regional District.

If the University in its sole discretion determines appropriate, it will provide on-campus accommodation.

If the University does not provide accommodation, it will cover the cost of accommodation (including Internet access fees if applicable) on days/nights approved by the University, for planning session(s), residency session(s) and on-campus debrief session(s).

The University will make accommodation reservations and provide the Contractor with the relevant information. For off-campus accommodation, the University is usually able to arrange for room costs to be billed directly to the University. Costs incurred for other services (e.g., telephone, food and beverages, movie rentals, etc) are the responsibility of the Contractor.

If the University is unable to make arrangements for accommodation, the Contractor will find and pay for the accommodation and invoice the University. The University will reimburse only the room and tax costs.

If the Contractor chooses to make his or her own accommodation arrangements, the Contractor must contact the Administrative Contact for information on limitations prior to making the Contractor's own accommodation arrangements. In general terms, the University will reimburse up to the cost the University would have paid to provide accommodation for the Contractor.

**2. TRAVEL AND TRANSPORTATION**

The University will reimburse transportation costs only if the Contractor is not resident in the Capital Regional District.

The University will reimburse travel and transportation for planning session(s), residency session(s) and on-campus debrief session(s).

The University will specify the dates for the sessions as far as possible in advance so that the Contractor can make appropriate arrangements.

The Contractor is responsible for making his /her own travel arrangements. The Contractor is expected to make all reasonable attempts to get the best price possible.

**Airfare**

The University will reimburse airfares up to the cost of an economy class flight between the airport closest to the Contractor's home and Victoria.

The Contractor is expected to make all reasonable attempts to get the best price possible.

The University will reimburse airport improvement fees and taxes.

If the Contractor chooses to drive to and from home and Victoria rather than fly, the University will reimburse for vehicle costs up to the equivalent of an economy class flight. The contractor is responsible for providing an airfare ticket estimate to reflect the equivalent cost.

**Ferry**

The University will reimburse ferry costs to Vancouver Island, including reservation fees, only if the Contractor is not resident on Vancouver Island.

**General transportation**

For on-campus residency courses, the University will reimburse the Contractor up to the lower of the aggregate cost for taxis or car rental for the duration of the course.

The University may include in its calculation such costs as transportation to and from the airport or ferry terminal and the campus; between the off-campus accommodation and the campus; between the off-campus accommodation and local restaurants for the dinner meal; and any costs associated with a car rental such as fuel and parking.

### **Taxis**

The University will reimburse taxi charges to and from: (i) the Contractor's residence and the closest airport; and (ii) the airport or ferry terminal and the University campus. **If on-campus accommodations are not available and the contractor is required to stay off-campus, the University will pay for a taxi to enable the contractor to travel to and from campus**

Gratuities are limited to fifteen percent (15%)

### **Rental Vehicle**

The University will reimburse up to the equivalent of taxi charges to and from the airport and the University campus (approximately \$60). **If on-campus accommodations are not available and the contractor is required to stay off-campus, the University will pay for a rental car to enable the contractor to travel to and from campus.**

The Contractor is expected to make all attempts for the best price possible on rentals.

Canadian universities have negotiated preferential rates for Canada and the U.S. with Budget-Rent-A-Car at the government rate. The Contractor must obtain a letter from the University to prove eligibility for these rates and must quote MSO # 134319 at the time of rental: <http://www2.gov.bc.ca/gov/content/governments/services-for-government/bc-bid-resources/goods-and-services-catalogue/daily-vehicle-rentals>.

The Contractor is responsible for making his/her own rental arrangements.

### **Personal Vehicle**

The University will pay for mileage at a rate of \$0.45/km for travel to and from campus and areas outside the Capital Regional District. **If on-campus accommodations are not available and the contractor is required to stay off-campus, the University will also pay for mileage to and from campus and the off-campus accommodations.**

Regardless of the number of Associate Faculty contractors (including the Contractor) travelling in one vehicle, only one Associate Faculty contractor may request reimbursement of the expenses for that vehicle.

The University will reimburse toll charges.

### **Parking**

The University will reimburse parking charges, regardless of place of residence, during the planning session(s) and on-campus debrief session(s).

Parking charges will not be reimbursed during the on-campus instructional session(s).

## **3. MEALS AND INCIDENTALS**

If the Contractor is not resident in the Capital Regional District, the University will reimburse meals and incidentals during planning and on-campus debrief sessions if the University does not provide the meals.

If the Contractor is authorized to be reimbursed for travel, he or she may also claim the cost of meals incurred while traveling.

The University will reimburse meal costs if it authorizes an extension in order to obtain cheaper travel rates.

The Contractor will not be reimbursed for meal charges during on-campus instructional session(s).

The reimbursement rates effective May 1, 2008 for meals are based on the University *per diem* rates:

- Breakfast - \$10.00 per day
- Lunch - \$15.00 per day
- Dinner - \$25.00 per day

The reimbursement rate effective May 1, 2008 for incidentals is \$5.00 per day

The Contractor does not have to supply receipts for reimbursement of per diem meals or incidentals.

## **4. OTHER EXPENSES**

- a. The University will reimburse the costs for all reasonable long-distance calls to / from Students. The Contractor is expected to make all reasonable attempts to make the calls at the lowest available rates. The University will not reimburse monthly basic phone fees.
- b. Unless otherwise expressly provided in this contract, the University will reimburse the costs related to other communication needs required to facilitate the course delivery.
- c. The University will reimburse the costs for expenses such as travel visa or immunizations related to international travel.

The University will not reimburse the Contractor for the purchase of any personal items.